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What seeds tell us about birds: a multi-year analysis of acorn woodpecker foraging movements

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Abstract

Background: Foraging movements of animals shape their efficiency in finding food and their exposure to the environment while doing so. Our goal was to test the optimal foraging theory prediction that territorial acorn woodpeckers (*Melanerpes formicivorus*) should forage closer to their 'central place' in years of high resource availability and further afield when resources are less available. We used genetic data on acorns stored in caching sites (granaries) and adult trees for two oak species (*Quercus lobata* and *Quercus agrifolia*) to track acorn movements across oak savanna habitat in central California. We also compared the patterns of trees these territorial bird groups foraged upon, examining the effective numbers of source trees represented within single granaries (α), the effective number of granaries (β), the diversity across all granaries (γ), and the overlap (ω) in source trees among different granaries, both within and across years.

Results: In line with optimal foraging theory predictions, most bird groups foraged shorter distances in years with higher acorn abundance, although we found some exceptionally long distance foraging movements in high acorn crop years. The α -diversity values were significantly higher for *Quercus lobata*, but not for *Quercus agrifolia*, in years of high acorn production. We also found that different woodpecker family groups visited almost completely non-overlapping sets of source trees, and each particular group visited largely the same set of source trees from year to year, indicating strong territorial site fidelity.

Conclusions: Acorn woodpeckers forage in a pattern consistent with optimal foraging theory, with a few fascinating exceptions of long distance movement. The number of trees they visit increases in years of high acorn availability, but the extra trees visited are mostly local. The territorial social behavior of the birds also restricts their movement patterns to a minimally overlapping subsets of trees, but the median movement distance appears to be shaped more by the availability of trees with acorns than by rigid territorial boundaries.

Keywords: Optimal foraging theory, Seed movement, Acorn woodpeckers, Foraging movement, territoriality, Alpha, Beta and Gamma diversity

Background

Understanding the factors influencing patterns of animal foraging movements is a long-standing research goal of behavioral ecology. Such movements determine a forager's efficiency in finding food and vulnerability to predators, both of which impact forager fitness. Much of the theory regarding foraging behavior is grounded in Optimal Foraging

energy intake over time [1-3]. This optimal model can take many forms. Animals may forage efficiently by either being 'energy maximizers' or 'time minimizers' [4], and time invested in foraging can be translated into the distance a forager must move in search of resources [5]. Additionally, some foragers may have a 'central place' to which they must return after foraging, and this behavioral feature im-

Both environmental factors and intrinsic behaviors can be expected to modify an animal's foraging strategy, and 'optimality' is context dependent. One important factor is the degree of spatial and temporal variation in resource availability [10]. Many studies have shown that variations in resource levels can influence foraging processes [11-13], and that studies across multiple seasons/years are critical to understanding general principles of how extrinsic factors influence animal foraging movements [10]. If animals perceive that resource levels in a patch are unpredictable in space and time, they may choose to forage in ways that minimize risk of starvation, but do not conform to classic OFT predictions [14-16]. For example, in foraging choice experiments with birds [17,18] and bumblebees [14], animals chose food with smaller but more consistently available energy. Other experiments have shown the high degree of plasticity in animal foraging strategies [19], and particular patterns of prey density can drive typically 'risk-averse' foragers into 'risk-prone' behavior [20,21].

Energetic considerations aside, highly territorial animals are constrained to foraging within territories, with different territorial groups exhibiting largely non-overlapping foraging ranges [22-24]. Territorial defense of resources might be expected to modify energetic choices. For example, Kacelnik et al. [25] found that great tits were more likely to forage optimally when risk of territorial intrusion was lowered. Many models of 'optimal territoriality' have been devised, each with minor differences in assumptions, resulting in conflicting predictions [26]. Empirical studies on how territorial animals change the size of their territories in response to changes in resource abundance remain equivocal [27-29], indicating a need for more case studies to establish how territorial species forage, and whether these patterns conform to OFT predictions.

A standard procedure of tracking foraging movements is to observe the foragers directly, recording the distance traveled and resources visited. However, many foragers, particularly bird species, are difficult to observe, and long distance movements are often missed entirely [22,30,31]. This difficulty has inspired many innovative approaches to tracking animals based on the movements of the foraged-upon resource, including methods such as tracking seeds with telemetric threads [32], and enriching seeds with

researchers interested in seed dispersal by vertebrates, they can be used to document the impact of foraging patterns on plant genetic diversity across the landscape [38]. Using recently developed diversity measures [39], we can assess the effective number of trees a forager visits by examining the diversity of maternal seed sources found within a caching site, between sites, and across all caches within a region. In addition, these diversity measures can be used to estimate the shared use of foraging trees between pairs of caches (which represents a measure of territoriality) or between years (which represents site fidelity). These statistics, taken collectively, provide a summary of an animal's foraging movements across space and time.

Here, we analyze the pattern and outcomes of acorn woodpecker (*Melanerpes formicivorus*) foraging by tracking acorn movements for two species of oaks (*Quercus lobata* Née and *Quercus agrifolia* Née). Using known genotypes from neutral genetic markers (nuclear microsatellites) and the spatial locations of trees, we are able to determine the maternal source tree of any particular acorn in an acorn woodpecker granary (acorn caching site), and calculate the spatial distance between these two points. In the process, we can reconstruct a much larger number of woodpecker foraging flights than are directly observable [40]. We sampled two different oak species, each across two years, providing independent tests of OFT predictions, as related to resource abundance of the two oak species. Koenig et al. [23] first proposed that acorn woodpeckers foraged optimally, when they observed four bird family groups in central California visiting more trees and flying further in a bad acorn crop year. In this study we test similar predictions, but use genetic markers to analyze a greater number of foraging flights, at a different study site. Our objectives were to: (1) compare foraging movements across years by tracking distances that birds moved acorns from source trees to granaries for multiple family groups in two oak species; (2) assess effective numbers of source trees visited by different social groups (α -diversity), the effective number of granaries used by the bird groups (β -diversity), the accumulated number of seed trees foraged upon for the entire study site (γ -diversity), and the extent to which different social groups foraged on the same or different source trees (ω -overlap), both within and across years.

Table 1 Numbers of acorns and numbers of unique source trees sampled, from year to year, from two species of oaks

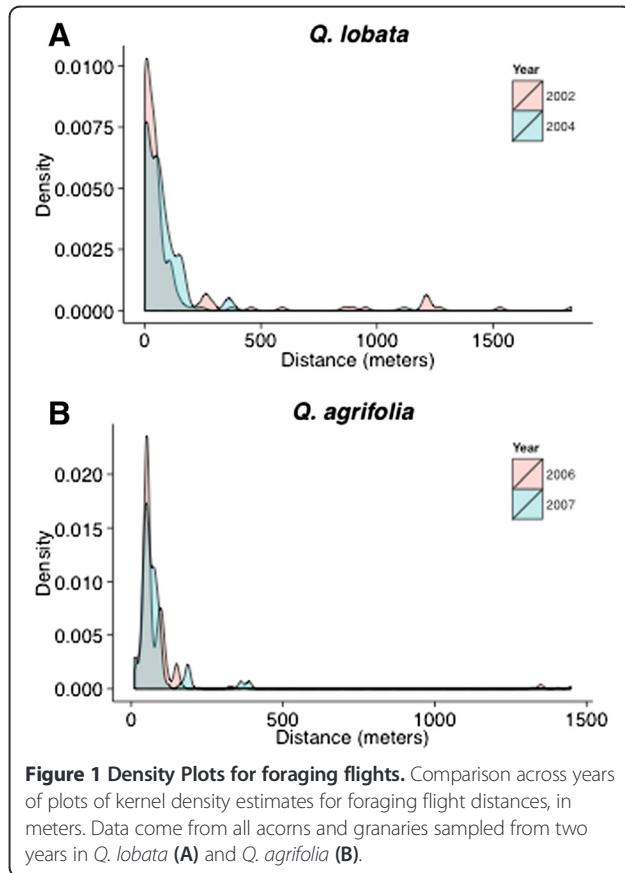
Granary ID	Quercus lobata				Granary ID	Quercus agrifolia			
	2002		2004			2006		2007	
	Acorns	Sources	Acorns	Sources		Acorns	Sources	Acorns	Sources
G9	11	1	12	1	G9	0	0	20	4
G10	17	4	21	1	G10	12	1	14	4
G31	19	2	0	0	G31	10	4	15	4
G33	9	2	15	2	G33	0	0	21	3
G39	14	4	14	1	G39	45	5	0	0
G48	3	3	9	1	G48	13	4	0	0
G107	16	2	7	1	G107	46	2	0	0
G139	0	0	3	1	G108	12	1	0	0
G140	0	0	7	4	G140	8	5	10	2
G151	6	2	0	0	G151	47	1	10	1
G162	13	3	0	0	G152	49	4	20	2
G163	8	3	15	2	G162	9	1	0	0
G532	11	3	9	3	G163	47	5	0	0
G533	8	3	0	0	G532	0	0	16	2
G639	0	0	15	2	G912	0	0	4	2
G673	4	2	0	0	G922	0	0	20	1
G912	14	8	13	1	G923	0	0	19	1
G931	4	1	0	0	G931	8	4	0	0
G942	10	3	0	0	G938	47	7	20	4
G963	4	3	0	0	G942	44	2	10	3
G990	10	4	0	0	G990	40	4	0	0
G1141	0	0	3	3	G991	19	2	0	0
G1142	0	0	7	3					
Total	181	42	150	23	Total	456	46	199	25

of granaries that contained acorns in both years: nine for *Q. lobata* (2002 and 2004) and seven for *Q. agrifolia* (2006 and 2007).

Patterns of foraging movements

Based on our personal observations and on Koenig and Knops' acorn surveys at Sedgwick, we categorized each particular year for each of the two oak species as a 'high', 'medium' or 'low' year. For *Q. lobata*, 2002 was a high crop year, and 2004 was a low crop year. For *Q. agrifolia*,

53.6 m < m_{07} = 78.1 m; Table 2), while birds carrying *Quercus lobata* acorns also tended to forage closer to the granary in high crop years, but marginally so (m_{02} = 50.7 m < m_{04} = 52.0 m; Table 2). Using a nested Mann-Whitney-Wilcoxon rank order test, we demonstrated that median transport distance of *Q. agrifolia* acorns was significantly greater in medium years than in good years ($P < 0.0001$, Figure 2B), while *Q. lobata* acorns showed slightly longer median distances in bad than in good years, though not quite significantly so ($P =$



exclude the (zero-distance) acorns sampled from the granaries themselves, the data indicate that woodpeckers foraged significantly closer to (non-granary) *Q. lobata* trees in a high crop year than in a low crop year ($m_{02} = 52.0 \text{ m} < m_{04} = 79.5 \text{ m}$). Therefore, granaries located in a tree with high acorn production allow the woodpeckers to forage closer to their territory in both high and low crop years for *Q. lobata*, and their remaining foraging trips (away from the home tree) also follow OFT predictions.

Despite the prevalence of short distance flights, the maps of all foraging flights provide a useful perspective on

foraging movement and they show several longer flights that seem inconsistent with OFT predictions (Figure 3). We recorded a few flights of $> 1.5 \text{ km}$ in 2002 and 2006, both years of high acorn production for the respective species, in contrast to the majority of acorn collecting trips, which range no more than 100 meters from the granaries. Koenig et al. [30] observed similar long distance flights in poor crop years, but the longest foraging movement they observed was 796 m, whereas we have (using acorn genotypes) inferred 17 foraging flights of over 1 km (1.72% of the total number of foraging movements). These long distance movements may reflect interesting consequences of the social organization of acorn woodpeckers, such as movement of territories between years or social group fissions [22], which are better studied with direct behavioral observations of the birds. For example, Hannon et al. [41] noted that emigration of non-breeding group members away from territories was linked to poor acorn crop years. The interesting point here is that these long distance movements are exceptions to the pattern that foraging tends to be spatially more restricted in good than in bad years.

As we examine the flight patterns of acorn woodpeckers in high versus lower crop years, we find a seeming paradox with respect to the energetics of foraging. There are more long-distance flights in the high crop year, but the median of good-year flights is nevertheless shorter. By contrast, acorn woodpeckers may be forced to fly further to find acorn-yielding trees in lower crop years, but, given the infrequency of such trees, long distance flights are less likely to be successful. It is difficult to know how metabolically costly these foraging flights are without collecting data on daily energy budgets, but we know that stored acorns can be critical to acorn woodpecker survival. Koenig and Mumme [42] note that stored acorns represent a small part of the social group's overall energetic needs, but that these stores are probably used by adults to pass an energetic threshold, after which they can breed. The authors surmise that acorn woodpeckers have tight constraints on obtaining enough energy [42], strengthening our inference these birds may forage with optimal energy in mind.

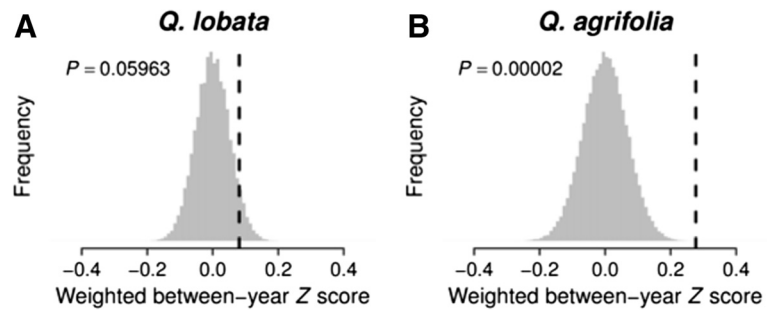
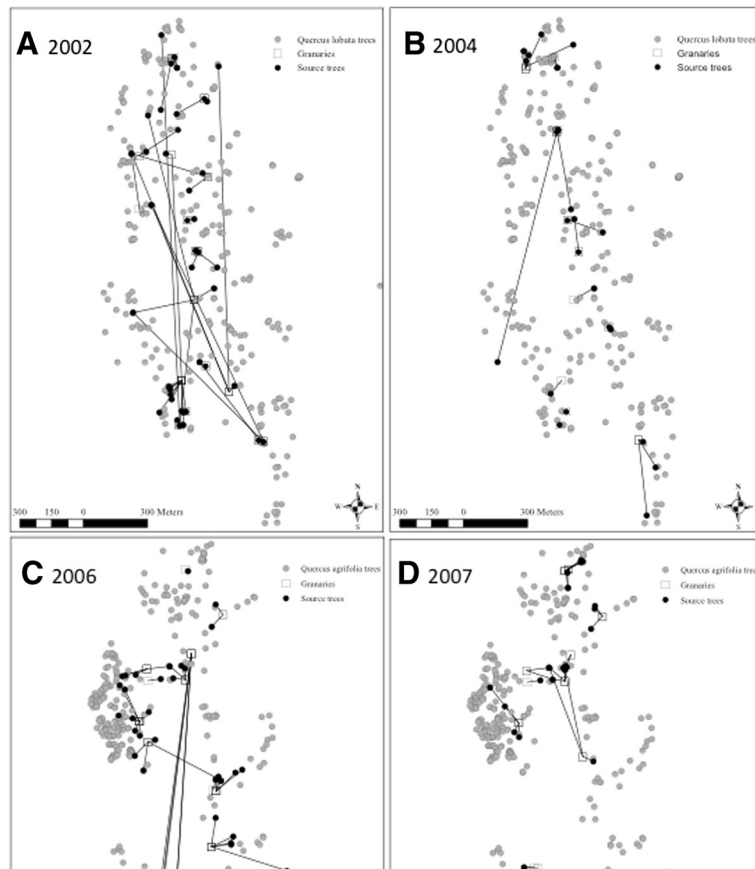


Figure 2 Frequency plots of weighted Z-scores. Distribution of weighted nested Mann–Whitney–Wilcoxon rank order scores permutated within granary for *Q. lobata* (A) and *Q. agrifolia* (B) and the actual average value indicated by dashed line and its associated P -value. P -values test whether the difference of foraging movement in bad years minus distance moved in good years is significantly greater than zero. (See text and Additional file 1 for detail).



Outcomes of foraging movements: source tree diversity

Distance is not the only relevant determinant of foraging pattern, and our assessment of the seed diversity in granaries enhances our understanding of how acorn woodpeckers utilize resources. Using the entire dataset, we can assess whether bird groups adjust their foraging patterns across years with different resource levels. Do acorn woodpeckers forage 'optimally' in years of high acorn production by visiting a few local trees, or do they visit many trees in the immediate vicinity? For *Q. lobata*, we found greater within-granary source diversity in the high crop year than in the low crop year ($\alpha_{02} = 1.85 > \alpha_{04} = 1.38$, $P < 0.01$; Table 3), but for *Q. agrifolia*, the difference between high and medium crop years was trivial ($\alpha_{06} = 1.62 \approx \alpha_{07} = 1.61$, $P = 0.53$; Table 3). These findings suggest that acorn woodpeckers may visit more trees when they are available, even while foraging locally, which may reflect lower opportunity costs to an optimal forager in high-resource years [43]. In general, however, the effective number of trees is typically quite small ($\alpha < 2$ source trees per granary), probably reflecting a limitation in the number of *Quercus* trees available within the territory [22,30,40].

The total (γ) diversity of source trees across the valley was significantly higher in high acorn crop years for both *Q. lobata* ($\gamma_{02} = 18.45 > \gamma_{04} = 10.81$, $P < 0.003$) and *Q. agrifolia* ($\gamma_{06} = 17.07 > \gamma_{07} = 10.86$, $P < 0.001$, Table 3). The 'turnover diversity' (β), the effective number of granaries/territories can be defined as $\beta = (\gamma/\alpha)$, which evidently changes from year to year, depending on overall resource availability. The trend of higher effective numbers of granaries in higher acorn crop years is clear ($\beta_{10-02} = 9.95 \geq \beta_{10-04} = 7.85$; $\beta_{ag-06} = 10.52 \geq \beta_{ag-07} = 6.77$). In effect, when acorn-producing trees are abundant, the valley can sustain more territorial family groups (via granaries), suggesting a tradeoff between lower opportunity costs due to the greater (valley-wide) availability of resources and higher costs of territorial defense, due to a more dense packing of territorial family groups. In addition, resource availability across oak species may

also shape how many trees are visited, but we were unable to assess that factor in this study. Nonetheless, all of these factors may influence group fission and fusion, with young birds fledging and forming new territories in good years [42], which may help to explain the few long distance movements we observed in those years [22]. We know that low acorn crop years may cause territory abandonment by groups [42], and so it is possible that unused/abandoned granary sites in a bad year may be a resource to fledging birds in a subsequent good year.

As noted above, one additional consideration is the territorial influence of other acorn woodpecker groups at the study site. We have deployed ω values to gauge the overlap in source tree utilization among social groups, which provides a useful measure to assess the impact of territoriality on acorn foraging [36,39,40]. Here, overlap in source tree use was essentially zero between different granaries, suggesting that different foraging groups very rarely shared source trees. The average overlap estimates for *Q. lobata* were ($\omega_{02} = 0.05$ and $\omega_{04} = 0.03$, $P < 0.001$), while those for *Q. agrifolia* were ($\omega_{06} = 0.003$ and $\omega_{07} = 0.06$, $P < 0.001$) (Table 4). Thus, in addition to OFT energetic considerations, territoriality strongly shapes where birds forage.

By contrast, the average overlap in utilization of source trees by woodpecker groups across years indicates the degree to which territorial groups consistently forage from the same source trees. We found variation in overlap from 0–1 among the family groups sampled in both years, and higher average overlap (across all family groups) in source tree use between years for *Q. lobata* ($\omega_{02-04} = 0.71$) than for *Q. agrifolia* ($\omega_{06-07} = 0.41$), supporting other work asserting *Q. lobata* is the preferred food item of the two oak species [44]. We have previously considered this diversity parameter to be a measure of territorial fidelity [22,39,40], but from a resource standpoint, this overlap measure can also be construed as source tree fidelity, possibly due to the woodpeckers'

Table 3 Sample sizes and seed source diversity parameters (α , β , γ) for all acorns sampled from granaries

Sample	Acorn	Number	Source	Foraged	α	β	γ
Year	Crop	Caches	Trees	Acorns	Diversity	Turnover	Diversity

Table 4 Average overlap measures ($0 \leq \omega \leq 1$) of source tree composition for different granaries in the same year and the same granary in different years

	Among granaries		Same granaries, across years
<i>Quercus lobata</i>	2002	2004	0.71
	0.05	0.03	
<i>Quercus agrifolia</i>	2006	2007	0.41
	0.003	0.06	

Data come from granaries sampled in both years.

memory for good trees or to the tendency of the same trees being the best acorn producers across years. Evidence supports both possibilities: foraging site fidelity in birds is well documented [45-47] and it is commonly observed that some individual oak trees are more consistent in their acorn production than others [48-50].

Our results indicate that source tree diversity patterns can be used to infer a suite of interesting behavioral phenomena about the forager, including plasticity in response to resource abundance, territoriality, and possibly foraging site fidelity. Conversely, different types of social and foraging behaviors will impact the seed diversity outcomes, as can be seen in studies of foragers with a different social organization. For example, Karubian et al. [37] used genetic markers to track foraging flights of male long-wattled umbrella birds (*Cephalopterus penduliger*), which forage very widely to find *Oenocarpus* palm nuts but return to a lekking site and regurgitate seeds at the lek. Males forage in groups and need to move long distances from the lek to find enough food resources, which results in seed pools at lek sites with high α diversity and high ω overlap [39]. These α and ω patterns contrast with those shown here for the foraging caches of acorn woodpecker social groups [39]. Thus, the pattern of movement for a given species must be assessed in the context of its social behavior, which will shape its movements [51]. The optimal choice will be context-dependent.

Conclusions

Overall, we found evidence that variation in resource levels from year to year shapes the movement patterns of acorn woodpeckers, largely in the direction predicted by classic OET. Birds moved shorter distances to gather

Methods

Study site

This project was conducted at the UC Santa Barbara Sedgwick Reserve near Los Olivos, Santa Barbara County, California, specifically in Figueroa Creek Valley (34°42' N, 120°02' W), an area of approximately 130 hectares. The valley is an oak savannah ecosystem with clusters of adults and a density of about 12 trees per hectare [52]. The site is our long-term focal area for numerous studies [22,36,52-56] where the locations of all *Q. lobata* and *Q. agrifolia* in the valley have been GPS mapped and the trees have been genotyped.

Study species

The acorn woodpecker (*Melanerpes formicivorus*) is a common California bird species, closely associated with oak woodlands throughout the birds' range. The birds form territorial social groups of breeding adults and related juveniles of both sexes [42]. Acorns are a central part of acorn woodpecker diet, and acorn storage is strongly correlated with bird survival over the winter [42]. Each social group stores acorns by creating holes in the sides of trees and other woody structures, in a centralized granary. Granaries are defended against other groups, and are typically defended by the same social group from year to year, becoming the focal point of the group's territory [42,57]. Granaries are typically found in *Q. lobata* and *Q. douglasii* trees both of which have thick, cracked bark, but not in *Q. agrifolia* trees, with smooth hard bark [57].

Two focal food resources used by acorn woodpeckers at our study site are valley oak (*Quercus lobata* Née) and coast live oak (*Quercus agrifolia* Née). Valley oak is a deciduous species found mostly in the valley floor at our study site, while live oak is found on the valley floor and hillsides. Acorns mature in the fall and are dispersed by gravity and a variety of seed predators, including acorn woodpeckers (mostly seed predators), scrub jays, and small rodents. Variation in acorn production among years is high in both oak species [50]. Even though *Q. agrifolia* acorns have higher energetic value per gram than *Q. lobata*, woodpeckers tend to store acorns from both species, possibly due to the higher tannin content of *Q. agrifolia* acorns [44,58]. Acorn woodpeckers also eat green acorns off of oak trees, insects (which are often fed to nes-

efforts to *Q. agrifolia* in 2006 and 2007, when there were very few *Q. lobata* acorns present in any granaries. Our final data set of acorns reflect these sampling realities.

Our personal observations of acorn production indicate that *Q. lobata* produced dramatically more acorns in 2002 than in 2004, and that *Q. agrifolia* produced somewhat more acorns in 2006 than 2007. In support of this pattern, we have data on acorn abundance from a statewide survey by Koenig and Knops [59], who made canopy acorn counts for a different set of 11 *Q. lobata* trees and 19 *Q. agrifolia* trees at Sedgewick Reserve during 2002–2007. Their average acorn counts for *Q. lobata* were $C_{02} = 36.8$, $C_{04} = 8.4$, and for *Q. agrifolia* were $C_{06} = 64.1$ and $C_{07} = 36.6$.

Acorn assignment to seed source trees

We extracted DNA from the embryos and pericarps (diploid maternal tissue) from acorns, and amplified microsatellites at six to ten loci, following the protocols in [22,36]. The 2002, 2004 and 2006 genotypic datasets have been separately analyzed in previous papers [22,36], and the 2007 *Q. agrifolia* dataset is now included for this paper. We assigned maternal sources to seeds with parentage analysis, using the R script WHYP [60], matching embryo and pericarp genotypes against candidate adult trees [39,61]. Straight-line linear distances between granaries and source trees were calculated and mapped for spatial analyses in GIS.

Heterogeneous dispersal distances

Foraging distances are strongly skewed in this system, with a heavy preponderance of very short distances and very few long distance events (see Figure 1). We used a Mann–Whitney–Wilcoxon (MWW) test, converting raw distance values into ranked values to assess the difference in cumulative ranks under null-hypothesis (no median difference) assumption (See Appendix A in Additional file 1). Denoting the sum of n_{02} (distance) ranks for *Q. lobata* acorns in 2002 as R_{02} and the corresponding sum of n_{04} ranks in 2004 as R_{04} , we computed a pair of scaled criteria, $U_{02} = [R_{02} - (0.5) \cdot n_{02} \cdot (n_{02} + 1)]$ and $U_{04} = [R_{04} - (0.5) \cdot n_{04} \cdot (n_{04} + 1)]$ for *Q. lobata*; in similar fashion, we computed $U_{06} = [R_{06} - (0.5) \cdot n_{06} \cdot (n_{06} + 1)]$ and $U_{07} = [R_{07} - (0.5) \cdot n_{07} \cdot (n_{07} + 1)]$ for *Q. agrifolia*. Using these U -criteria, we constructed scaled measures of

hypothesis, each of the Z -criteria can range over $[-1, +1]$, with either extreme indicating no overlap in the rank distributions for the two years under consideration. We assessed statistical support via permutation of distance ranks between the two yearly strata, (2002 and 2004) for *Q. lobata*, and (2006 and 2007) for *Q. agrifolia*, using R [62]. To reflect the strong territorial integrity of acorn woodpecker foraging, we shuffled ranks strictly within each granary, but then obtained a weighted average test of the “pooled within-granary” OFT hypothesis (see Appendix B in Additional file 1).

Diversity analysis

Following Scofield et al. [39], we define maternal source diversity within the g^{th} granary as

$$\alpha_g = \frac{1}{n_g} \sum_{k=1}^{n_g} \frac{x_{gk}}{n_g - 1} \quad ;$$

where x_{gk} is the number of acorns from oak source tree (k) found within granary (g), and n_g is the total number of acorns sampled from that granary. We compute the average within-granary source diversity as the unweighted average of the α_g -values for all G granaries for that oak, species and year. The total (γ) diversity for that oak species and year was defined as

$$\gamma = \frac{1}{N} \sum_{k=1}^N \frac{X_k}{N - 1} \quad ;$$

where X_k is the total number of acorns sampled from the k^{th} source tree for that species of oak and that year, across all granaries sampled.

We have deployed a $[0,1]$ -scaled measure of source tree divergence among granaries for a single year, which (for a given species of oak and a single year) was calculated as

$$0 \leq \omega_{gh} = \frac{r_{gh}}{\sum_{g \neq h} r_{gg}} \leq 1 \quad ;$$

Bartlett's tests of variance homogeneity, and we have developed those here for statistical evaluation [60].

Availability of supporting data

The data sets supporting the results of this article are available in the Data Dryad Repository (Thompson et al. 2014, <http://doi.org/10.5061/dryad.64jk6>). Adult genotypes and pericarps for the *Q. lobata* data set, and the 2006 *Q. agrifolia* data set, are available on the Data Dryad Repository [63,64].

Additional file

Additional file 1: Description of nested Mann-Whitney-Wilcoxon rank order test and corresponding R-code.

Abbreviation

OFT: Optimal foraging theory.

Competing interests

The authors declare that they have no competing interests.

Authors' contributions

PGT ran the WHYP analysis, analyzed distance and diversity data, and led manuscript preparation. PES co-developed research goals and study design for the multi-year project, developed new statistical tools, and participated in manuscript preparation. DGS developed and coded statistical tools, conducted fieldwork and genotyping for 2006–7, and participated in data analysis and manuscript preparation. VLS co-designed research goals and sampling design of the multi-year project, conducted and managed fieldwork, oversaw genotyping across years, helped analyze data, and participated in manuscript preparation. All authors read and approved the final manuscript.

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